

## FEES

### Presentations and Workshops

Travel and Educational Material	price on application
Allied Services Trust Staff's Time	price on application

### Preparation of a Lasting Power of Attorney Document

£ excluding VAT

	Not for Profit	Remission	Exemption
Lasting Power of Attorney - Property & Financial Affairs (P&FA)	125.00	100.00	75.00
Lasting Power of Attorney - Health & Welfare (H&W)	125.00	100.00	75.00
Pair of Lasting Powers of Attorney P&FA and H&W (Per Person)	250.00	200.00	150.00

*Remission - With a proven current income below £12000, AST offers a 20% reduction on the above fees*

*Exemption - With a proven current exempting benefit, AST offers a 40% reduction on the above fees*

### Preparation of Lasting Power of Attorney Registration Paperwork

£ excluding VAT

	Not for Profit	Remission	Exemption
Lasting Power of Attorney - Property & Financial Affairs (P&FA)	125.00	100.00	75.00
Lasting Power of Attorney - Health & Welfare (H&W)	125.00	100.00	75.00
Pair of Lasting Powers of Attorney P&FA and H&W (Per Person)	250.00	200.00	150.00

*Remission - With a proven current income below £12000, AST offers a 20% reduction on the above fees*

*Exemption - With a proven current exempting benefit, AST offers a 40% reduction on the above fees*

### Preparation and Registration of Lasting Power of Attorney

£ excluding VAT

	Not for Profit	Remission	Exemption
Single Lasting Power of Attorney	250.00	200.00	150.00
Pair of Lasting Powers of Attorney	500.00	400.00	300.00

*Remission - With a proven current income below £12000, AST offers a 20% reduction on the above fees*

*Exemption - With a proven current exempting benefit, AST offers a 40% reduction on the above fees*

### Miscellaneous

£ excluding VAT

	Not for Profit	Remission	Exemption
Certified Copy of a Registered Lasting Powers of Attorney ready for signing by Donor	30.00	30.00	30.00
Redraft of documents	125.00	100.00	75.00
Deed of Revocation	125.00	100.00	75.00
Registration of Enduring Power of Attorney Per Hour	125.00	100.00	75.00
Travel Time per hour	51.00	51.00	51.00
Mileage per mile (Not subject to VAT)	45 pence per mile		

### Guidance: OPG Remission or Exemption of Lasting Power of Attorney Fees

[www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/245523/LPA120\\_Fees\\_exemptions\\_remissions.pdf](http://www.gov.uk/government/uploads/system/uploads/attachment_data/file/245523/LPA120_Fees_exemptions_remissions.pdf)

### Allied Services Trust Acting as a Professional Attorney

£ excluding VAT

	Not for Profit Hourly Rate	Remission Hourly Rate	Exemption Hourly Rate
<i>Charges are by the hour and divided into ten units of six minutes</i>			
<b>Staff Grade A</b>			
Solicitors with over 8 years post qualified experience including 8 years litigation experience	265.00	212.00	159.00
<b>Staff Grade B</b>			
Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	225.00	180.00	135.00
<b>Staff Grade C</b>			
Other solicitors and legal executives and fee earners of equivalent experience	186.00	148.80	111.60
<b>Staff Grade D</b>			
Trainee Solicitors, para legals, and fee earners of equivalent experience	133.00	106.40	79.80

*Remission - With a proven current income below £12,000.00 and with savings below £23,250.00, AST offers a 20% reduction on the above fees*

*Exemption - With a proven current exempting benefit and with savings below £23,250.00, AST offers a 40% reduction on the above fees*

Allied Services Trust reserves the right to review fees payable on a case by case basis.

Prices exclude VAT

**FEES  
 DEPUTYSHIPS**

Appointment of a Deputy	Costs	£ excluding VAT		
		AST Not for Profit Fee	AST Remission Fee	AST Exemption Fee
<b>Appointment of a Deputy</b> - If an application for a Deputy to be appointed is straightforward, then Allied Services Trust may take costs as laid down by the Court as 'Fixed Costs' without submitting costs for a detailed assessment.	Work up to and including the date upon which the Court makes an order appointing a deputy	944.00	755.20	566.40

*Remission - With a proven current income below £12000, AST offers a 20% reduction on the above fees  
 Exemption - With a proven current exempting benefit, AST offers a 40% reduction on the above fees*

Disbursements and Other Expenses		£ excluding VAT	
		Costs payable in support of an application to the Court of Protection	
<b>Application Fee</b> - Payable to the Court of Protection. Applications request the Court of Protection to make a decision on behalf of an individual who lacks mental capacity.	Application Fee *	408.00	
<b>Medical Certificate COP 03</b> - Fees paid to the Medical Professional engaged. The Medical Certificate is required to support the Deputyship Application to the Court of Protection providing evidence of lack of capacity.	Medical Certificate COP 03	variable	
<b>Deputyship Appointment Fee</b> - Fee payable to the Office of the Public Guardian to record each deputy appointed.	Deputy Appointment Fee *	100.00	
<b>Deputy Supervision Fee</b> - Supervision fee to paid to the Office of the Public Guardian on an annual basis.	Deputyship Supervision Fee *	35.00 - 320.00	
<b>Security Bond Premium</b> - Payable to the provider. The Court lays down the amount of security (insurance) which must be provided. Depending on the size of the estate this will cost approximately 0.20% of the security set. For example, if security is set at £100,000.00 the annual cost is £200.00	Security Bond Premium	variable	
<b>Costs Draftman's Fees</b> - Payable to the Cost Draftsman engaged. Fees will apply each time the file is assess in preparation of a detailed bill of costs ready for submission to the Senior Courts Cost Office (SCCO) if work undertaken exceeds the Fixed Fees stated.	Costs Draftsman's Fee	variable	
<b>Assessment of Costs</b> - Payable to the SCCO. Some of the cases we are involved with are likely to be more complex and outside the scope of 'Fixed Costs' for both applications and administrations. Where the matter does not fall within the Fixed Costs limits, costs must be assessed. The assessment process involves the SCCO examining the file and determining that costs have been claimed fairly and charged at the correct level. The costs certificate that is issued by the SCCO provides authority for the Deputy to be paid. Generally costs for ongoing administration work are assessed once a year. Depending on the size of the bill costs vary.	Assesment Fee *	96.00	
<b>Miscellaneous Disbursements</b> - Paid to various. Each case is individual and additional disbursements such as travel costs, courier fees, commissioner's or notary's fees, Counsel's fees, Court of Protection hearing fees etc could be required.	Miscellaneous Disbursements	variable	

Deputyship Administrations	Fixed Costs	£ excluding VAT	
		Court of Protection Detailed Fees	AST Fees
<b>Fixed Costs</b> - Payable to Allied Services Trust. If an application is straightforward and work is minimal during the year then costs may be taken as laid down by the Court as 'Fixed Costs' without submitting costs for detailed assessment. These fees are reviewed by the Court from time to time. If work goes above Fixed Fees Allied Services Trust will apply for Assessed Costs to be considered by the SCCO following Practice Direction B and the Court Order Issued.	Annual Management Fee first year payable on the first anniversary of the Court Order *	982.00	982.00
	Annual Management Fee second and subsequent years *	824.00	824.00
	Preparation and lodgement of the Annual Report to the Public Guardian *	274.00	274.00

*\*If OPG COP or SCCO fees increase or decrease AST reserve the right to issue a revised invoice*

Allied Services Trust Acting as a Court Appointed Deputy		£ excluding VAT		
		Not for Profit Hourly Rate	Remission Hourly Rate	Exemption Hourly Rate
<b>Guideline Hourly Rates</b> - Where AST is appointed as deputy, following the Order issued by the Court of Protection, where appropriate, costs may be assessed by the SCCO. These will be charged below the Guideline Hourly Rates supporting the Allied Services Trust Best Code of Practice. Please see the Guideline Hourly rates on page three showing a comparison.	<b>Staff Grade A</b> Solicitors with over 8 years post qualified experience including 8 years litigation experience	265.00	212.00	159.00
	<b>Staff Grade B</b> Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	225.00	180.00	135.00
	<b>Staff Grade C</b> Other solicitors and legal executives and fee earners of equivalent experience	186.00	148.80	111.60
	<b>Staff Grade D Trainee Solicitors, para legals, and fee earners of equivalent experience</b>	133.00	106.40	79.80

**Guidance: OPG Remission or Exemption of Deputyship Fees**  
<http://www.justice.gov.uk/downloads/forms/ogp/ogp120-fee-guide.pdf>

## FEES COMPARISON

Senior Courts Costs Office (SCCO) Guidelines of Court of Protection Hourly Rates Work exceeding Fixed Costs will be charged at a graded hourly rate:	London 1	London 2	London 3	Fees Area 1	Fees Area 2	AST Charge to End User Not for Profit	AST Charge to End User Remission	AST Charge to End User Exemption	Maximum Saving to AST End User
<b>Grade A</b> Solicitors with over 8 years post qualified experience including 8 years litigation experience	546.00	398.00	301.00	278.00	272.00	265.00	212.00	159.00	<b>387.00</b>
<b>Grade B</b> Solicitors and legal executives with over 4 years post qualified experience including at least 4 years litigation experience	371.00	308.00	247.00	233.00	233.00	225.00	221.00	135.00	<b>236.00</b>
<b>Grade C</b> Other solicitors and legal executives and fee earners of equivalent experience	288.00	260.00	197.00	190.00	189.00	186.00	148.80	111.60	<b>176.40</b>
<b>Grade D</b> Trainee Solicitors, para legals, and fee earners of equivalent experience	198.00	148.00	138.00	134.00	134.00	133.00	106.40	79.80	<b>118.20</b>